Mortgage Compliance Consulting

Stay on top of both new and existing mortgage rules and guidelines, including HMDA. With our Mortgage Compliance Consulting service, our experts will guide you through implementation of new rules and compliance with existing rules through document reviews, consulting and training.

Our Mortgage Compliance Consulting service includes:



PolicyWorl

Unlimited Consulting Hours

Our consultants will answer any mortgage related questions you may have, giving you confidence to move forward.



Peer Calls

Join monthly calls with your peers and obtain answers to your questions on current mortgage hot topics.

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Webinars

Attend webinars discussing mortgage topics such as HMDA and Fair Lending.



Data Monitoring Guide

Receive a copy of our data monitoring guide, designed to help you complete internal reviews of your HMDA LAR data.



Input Worksheet

Receive a copy of our input worksheet, designed to aid your credit union in HMDA data collection and verification.



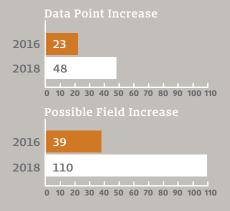
Purchase our Mortgage Compliance Consulting service and receive a discount on your next HMDA Audit.

Federal Compliance Support

Why PolicyWorks?

- + We are a national leader in credit union compliance solutions
- + We serve more than 1,200 credit unions
- + We save your credit union time and money
- + Our team of experts provides an unparalleled depth of knowledge
- + We promise high touch service with 95% client satisfaction¹

HMDA rule will add more data points and fields in 2018



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"I always trust PolicyWorks' input on mortgage lending matters — you are one of the most knowledgable resources we have."

- Chris McGovern Veridian Credit Union

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